

Basic Info

Insured Name

First Name

Last Name



Send Submissions To
submissions@leaseguard.com

Address

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Total Number of Employees

Is the insured a privately held company

Yes

No

How long has the insured been established

Is a property management company used?

Yes

No

If yes, please confirm which

Total number of units managed/owned

Total number of units for which you are seeking coverage?

Please Provide A Current Property Schedule (See Attached Sample SOV Template)

Any property claims in the last 5 years?

Yes

No

"If yes" please provide loss details

How many property divestitures in the last 12 months?

Tenant Screening Requirements

Minimum annual household income

Percentage of portfolio with household incomes in excess of \$50,000 USD

Do you obtain details of current funds in deposit and checking accounts for each tenant

Yes

No

If yes, please confirm minimum requirements

Please confirm maximum affordability ratio (Ratio of rent to household income)

Please confirm percent of households with affordability ratios in excess of 30%

Are guarantors permitted?

Yes

No

Are guarantor replacement financial products permitted?

Yes

No

If yes, please confirm who is used

Please confirm which credit agencies are used

Please confirm minimum FICO score requirements

Please confirm whether any of the following are permitted

Yes

No

Previous Deposits Withheld

Previous Defaults / Arrears

Evictions

Please confirm minimum requirements

PORTFOLIO PROFILE

Type of Residences

Percentage - Must Total 100%

Single Family

Multi Family

Percent Furnished vs Unfurnished

Percentage - Must Total 100%

Furnished

Unfurnished

Number of months deposit required from tenant - Must Total 100%

Percentage

Percentage

Percentage

Percentage

One Month

Two

Months

Three

Months

Other

(describe)

POLICIES AND PROCEDURES

Procedures in the event of Default / Arrears

Procedures in the event of Eviction

Procedures in the event of Accidental Physical Damage

In the last 3 years please confirm the total number of deposits withheld due to

Total

Default / Arrears

Eviction

Accidental Physical Damage

BALANCE OF PORTFOLIO

Do any portfolios contain a concentration of greater than 20% of tenants employed by a single employer?

Yes

No



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